

For Immediate Release

## Announcement

### **Notice of Interest Amount, Redemption of Notes at Maturity and approval of Annual Financial Statements**

Rai Radiotelevisione Italiana Spa, an Italian Company with registered office in Rome, Viale Mazzini 14

hereby gives notice that

In relation to the Notes Rai-Radiotelevisione italiana Spa - EUR 350,000,000 1.50 per cent Notes due 28 May 2020 – ISIN XS1237519571:

- On 28<sup>th</sup> of May 2020 shall be an Interest Payment Date. In accordance with Condition 4.1 of the Notes, the interest amount payable shall be Eur 5,250,000.
- On 28<sup>th</sup> of May 2020, in accordance with Condition 6.1 of the Notes, the Issuer will redeem the Notes at maturity at their principal amount of Eur 350,000,000.

Furthermore the Issuer is pleased to announce that RAI's Board of Directors, which met on 25 May 2020 under the Chairmanship of Marcello Foa, approved the Financial Statements for the year ended on December 31<sup>st</sup> 2019.

After the Financial Statements approval by the Shareholders' Meeting, scheduled by the end of June, all the reports will be available on the Company's website [www.rai.it](http://www.rai.it) (Section *Trasparenza – Bilanci*).

Rai - Radiotelevisione italiana Spa

Rome, 25 May 2020